Federal Political Preferences in Manitoba



September 2024 Probe Omnibus Survey Report



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Key Findings

Pierre Poilievre and the federal Conservatives continue to gain ground in Manitoba, claiming the potential votes of exactly one-half of decided and leaning Manitoba voters.

Today, 50 per cent of Manitobans would cast ballots for a federal Conservative candidate in their riding, up slightly from 47 per cent in March. One-quarter prefer Jagmeet Singh and the NDP (24%, -2% province-wide since March), while only one in five prefer Justin Trudeau and the federal Liberals (21%, -2% vs. March). The Green Party remains at two per cent – the same level they captured in the last federal election – while support for Maxime Bernier and the People's Party of Canada (PPC) increased slightly since March (3%, +2%) but remains slightly lower than the seven per cent the party received in the 2021 federal election.

Overall, 11 per cent of Manitobans are undecided about who to vote for in the next federal election.

The Conservatives gained slightly in both Winnipeg and rural Manitoba, with Liberal support eroding in both regions and NDP support holding relatively steady. The Liberals are slightly more competitive in some parts of suburban Winnipeg, but the Conservatives hold a significant lead in these areas.

Pierre Poilievre and the Conservatives are buoyed by a three-to-one advantage over both the Liberals and NDP among male voters (61% vs. 16% NDP and 17% Liberal). The Tories also hold a slight lead over the NDP among women (38% vs. 32%). Conservative support among those aged 18-34 has increased eight points since March, with the party now holding a comfortable lead among all age groups and in most demographic categories.

Key Findings (cont'd)

A vote retention analysis shows that the Liberal vote in Manitoba has collapsed significantly during the past three years. Fewer than one-half of those who cast a ballot for the Liberals in 2021 plan to do so again in the next federal election. One-quarter of these former Liberal voters have migrated to the NDP, with slightly more than one in ten now planning to vote Conservative.

The NDP has retained about three-quarters of its 2021 vote share, but one in ten have moved to the Conservatives.

The Story

With the federal NDP no longer supporting the Liberal government through a supply and confidence agreement in the House of Commons, there is a strong possibility of a federal election in early 2025 – or perhaps even later this year.

If an election happens, the Conservatives could pick up at least one or two suburban Winnipeg ridings from the Liberals. Although the NDP successfully defended Elmwood-Transcona in a byelection this month, the Conservatives are in a strong position to pick up seats in the city's inner and outer suburbs. The focus will now shift to how many gains the Conservatives can make in these areas, particularly in south Winnipeg, where ridings like Winnipeg South, Winnipeg South Centre and St. Boniface-St. Vital are in play.

Methodology

Probe Research surveyed a random and representative sampling of 1,000 adults residing in Manitoba between September 5th and 15th, 2024.

With a sample of 1,000, one can say with 95 per cent certainty that the results are within ± 3.1 percentage points of what they would have been if the entire adult population of Manitoba had been surveyed. The margin of error is higher within each of the survey's population sub-groups.

The sample consists of 465 Manitobans randomly recruited via live-agent operator, 311 randomly recruited via Interactive Voice Response (IVR) and 224 members of Probe Research's online panel. All respondents completed the survey on an online platform.

Modified random digit dialing, including both landline and wireless numbers, ensured all Manitoba adults had an equal opportunity to participate in this Probe Research survey.

Minor statistical weighting has been applied to this sample so that age, gender and regional characteristics properly reflect the province's population. Probe used SPSS software to analyze all data.

About the Probe Research Omnibus

For more than two decades, Probe Research Inc. has undertaken quarterly omnibus surveys of random and representative samples of Manitoba adults. These scientific telephone surveys have provided strategic and proprietary insights to hundreds of public, private and not-for-profit clients on a range of social, cultural and public policy topics. The Probe Research Omnibus Survey is the province's largest and most trusted general population survey.

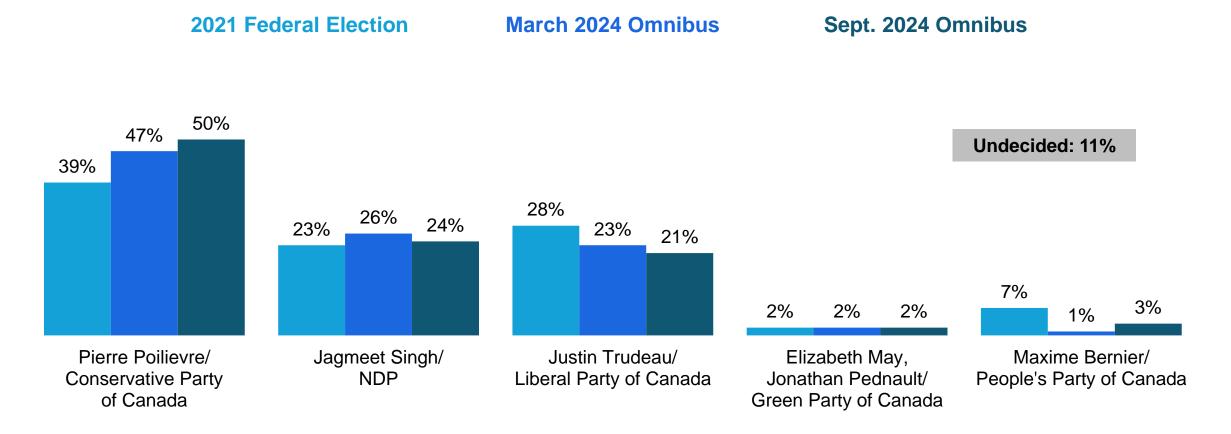
Survey Instrument

The survey instrument was designed by Probe Research in close consultation with the Winnipeg Free Press.

Federal Party Support in Manitoba

One-half of Manitobans now plan to vote for a federal Conservative candidate in their riding

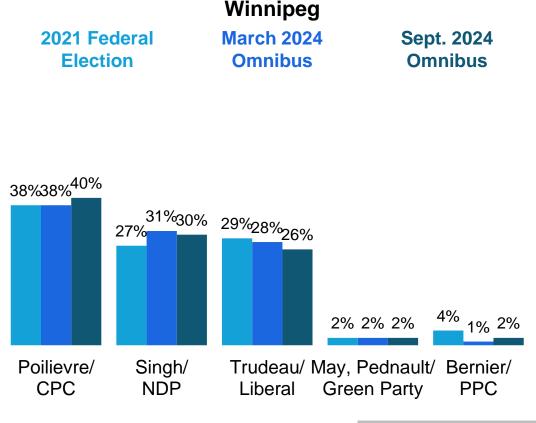
ES4. Now turning to federal politics for a minute...If a federal election were held tomorrow, which party's candidate would you be most likely to support? (Base: Decided and leaning voters, N=1,000)

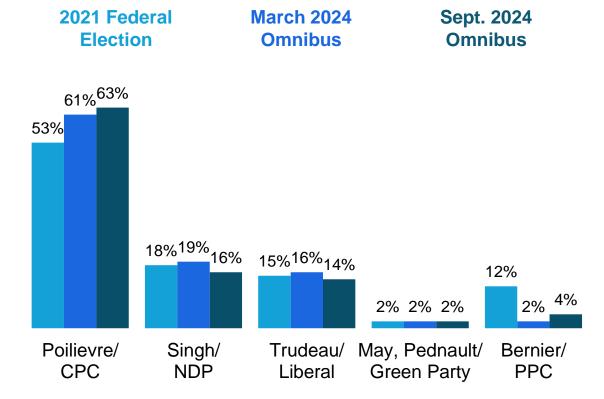


Federal Party Support in Manitoba: By Region

Conservative support continues to increase in Winnipeg, as Liberal support slips in the city

ES4. Now turning to federal politics for a minute...If a federal election were held tomorrow, which party's candidate would you be most likely to support? (Base: Decided and leaning voters)





Rural/Northern Manitoba

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Undecided: 12% Undecided: 13%

Federal Party Support: By Area of Winnipeg

The Liberals are slightly more competitive in suburban Winnipeg, but still trail the Conservatives

ES4. Now turning to federal politics for a minute...If a federal election were held tomorrow, which party's candidate would you be most likely to support? (Base: All respondents, N=1,000)

Inner City (n=97)*

(Downtown, Wolseley, North End, West End, Elmwood)

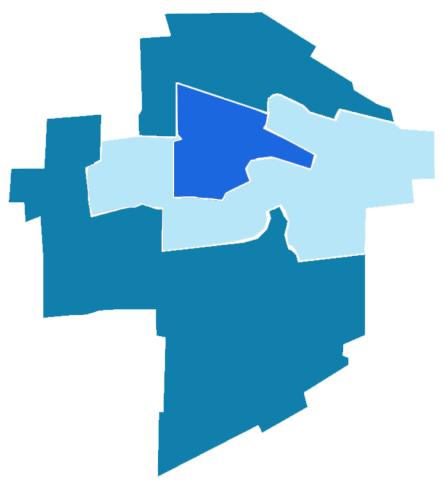
Singh/NDP: 43%

Poilievre/CPC: 42%

Trudeau/Liberal: 10%

Others: 5%

*Caution: Small base size



Inner Suburb (n=235)

(e.g. St. James, River Heights, St. Boniface, Transcona)

Poilievre/CPC: 37%

Singh/NDP: 31%

Trudeau/Liberal: 28%

Others: 5%

Outer Suburb (n=206)

(e.g. St. Vital, Charleswood, Waverley West, North Kildonan)

Poilievre/CPC: 40%

Trudeau/Liberal: 31%

Singh/NDP: 27%

Others: 3%

Federal Party Support in Manitoba: By Demographic Subgroup

Conservatives have a three-to-one edge among male voters, lead among all age groups

ES4. Now turning to federal politics for a minute...If a federal election were held tomorrow, which party's candidate would you be most likely to support? (Base: All respondents, N=1,000)

		Gei	nder		Age			Region	
	Total	Men	Women	18-34	35-54	55+	Winnipeg	Rest of Manitoba	Disability Status
(Unweighted)	(1,000)	(552)	(438)	(200)	(367)	(433)	(600)	(400)	(144)
(Weighted Base)	(1,000)	(485)	(507)	(293)	(315)	(392)	(600)	(400)	(141)
Conservative	50%	61%	38%	48%	52%	49%	40%	63%	35%
NDP	24%	16%	32%	33%	25%	18%	30%	16%	38%
Liberal	21%	17%	25%	11%	19%	30%	26%	14%	22%
Green	2%	2%	2%	1%	3%	2%	2%	2%	3%
People's Party	3%	3%	2%	5%	1%	2%	2%	4%	2%
	Education			Income			Identity		
	HS or	College/	University						
	Less	Some PS	Graduate	<\$50K	\$50K-\$99K	\$100K+	Indigenous	BIPOC	2SLGBTQIA+
(Unweighted)	(161)	(392)	(429)	(158)	(336)	(361)	(95*)	(165)	(84)*
(Weighted Base)	(166)	(401)	(415)	(166)	(339)	(347)	(102)	(188)	(97)*
Conservative	61%	56%	38%	41%	53%	49%	50%	51%	22%
NDP	18%	23%	29%	35%	24%	24%	32%	29%	55%
Liberal	14%	15%	29%	18%	20%	22%	12%	15%	13%
Green	2%	2%	2%	1%	1%	3%	4%	2%	3%
People's Party	5%	3%	2%	5%	2%	3%	1%	2%	6%

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*Caution: Small base size

Federal Party Vote Retention: 2021 vs. Today

Fewer than one-half of 2021 Liberal voters remain with that party

Party supported in 2021 federal election

	CONSERVATIVE	*NDP	Libéral	Other
Current Conservative voter	92%	11%	12%	51%
Current NDP voter	2%	74%	25%	8%
Current Liberal voter	2%	9%	49%	2%
Current Green voter	1%	1%	2%	11%
Current PPC voter	1%	-	-	22%
Undecided	2%	5%	9%	5%